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## **TRUSTEE ELECTION ANNOUNCEMENT**

Per the Trust Agreement, Article III, Section 1, as amended effective June 23, 2025, election for the **Anchorage** term (scheduled to begin July 1, 2026) will be June 19, 2026. Nominations are due by April 17, 2026.

In order to be eligible to serve as a Trustee, an individual must be a member of ASEA/AFSCME Local 52 and, in this case, her/his duty station as defined by the State must be located within the City and Borough of Anchorage. Also, he/she must never have engaged in transactions on behalf of parties whose interests are or were adverse to the Plan; must have never been involuntarily removed from any State Board, Committee, Union Office or Trustee position for any reason; and must be willing to assume the responsibilities outlined below.

Trustee responsibilities include, but are not limited to:

- the general fiduciary duties of receipt of employer contributions and other income and creation and administration of the Plan of benefits;
- administration of the Trust Fund assets solely in the interest of the participants and their beneficiaries;
- compliance with Internal Revenue Code and other applicable laws;
- payment of current benefits and reasonable and prudent expenses necessary to manage the Trust; and
- investment of contributions and other income not required for the payment of benefits or expenses.

The Board of Trustees owes a fiduciary duty to the participants and beneficiaries of this Trust. By law, all investment decisions must comply with the Internal Revenue Code and the prudent investor rule.

Enclosed/attached is a packet containing the Trustee Election Notice/Nomination Instructions, Nomination Petition, Candidate Certification and Qualifications Statement. If you are eligible and are interested in serving as a Trustee, follow the instructions and submit the forms as directed. Additional copies of the packet are available on the Trust website: [www.asealegalservices.org](http://www.asealegalservices.org).

NOTE: If there is only one Candidate at the close of Nominations on April 17, 2026. The Trustees will not proceed with a balloting process, rather, the nominee will be seated at the next Regular or Special Board of Trustees meeting following July 1, 2026. If the balloting process is conducted, the Trustees will retain a certified public accounting firm to accept the returned ballots, count them and certify the election results.





ASEA LEGAL SERVICES TRUST FUND  
BOARD OF TRUSTEES ELECTION, Continued

**NOMINATION PETITION**

Trustee responsibilities include, but are not limited to, the general fiduciary duties of receipt of employer contributions and other income and creation and administration of the Plan of benefits; administration of the Trust Fund assets solely in the interest of the participants and their beneficiaries; compliance with Internal Revenue Code and other applicable laws; payment of current benefits and reasonable and prudent expenses necessary to manage the Trust; and investment of contributions and other income not required for the payment of benefits or expenses. The Board of Trustees owes a fiduciary duty to the participants and beneficiaries of this Trust and by law, all investment decisions must comply with Internal Revenue Code and the prudent investor rule.

I state that I understand the duties and responsibilities of a Trustee and that I am a candidate for Trustee of the ASEA Legal Services Trust Fund. If elected, I am willing to serve the full ten-year term. I have attached a Qualifications Statement narrative not to exceed 150 words.

I would like my name printed on the ballot as: \_\_\_\_\_

Signature: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Last 4 Numbers of Social Security Number, or Date of Birth: \_\_\_\_\_

**DEADLINE FOR SUBMITTAL:**

- A complete Nomination Petition must include the nominee's name and address; the Candidate Certification of their willingness to serve; and a Qualifications Statement not to exceed 150 words. The documents must be postmarked by the deadline date of **APRIL 17, 2026**.
- If the Qualifications Statement exceeds 150 words, only the first 150 words of narrative will be included.
- The documents should be received early so that the nominee can correct any illegible or incomplete petitions before the deadline of **APRIL 17, 2026**.

**No material received after the deadline will be accepted.**

ASEA LEGAL SERVICES TRUST FUND  
BOARD OF TRUSTEES ELECTION, Continued

**CANDIDATE CERTIFICATION**

I, \_\_\_\_\_, state that I am the candidate of this petition for election to the Board of Trustees of ASEA Legal Service Trust Fund, and certify that:

- I am a member in good standing of ASEA/AFSCME Local 52 in the General Government Unit (GGU) as defined in the ASEA/AFSCME Local 52 Constitution, AFL-CIO, and as required by the Trust Agreement of the ASEA Legal Services Trust Fund;
- I have not have engaged in transactions on behalf of parties whose interests are or were adverse to the Plan; and
- I have never been involuntarily removed from any State Board, Committee, Union Office or Trustee position for any reason.

If elected I am willing to serve and intend to serve the full term. I am attaching my signed Nomination Petition, which outlines the duties of a Trustee, and my Qualifications Statement, which includes the disclaimer that the Trust is not responsible for the content of the Statement. I understand that if my Qualifications Statement exceeds 150 words, only the first 150 words of narrative will be included. I also understand that any use of photos, highlighting, underlining, bold print, capitals, or italics on the Qualifications Statement is not permitted.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Last 4 digits of Social Security Number, or Date of Birth

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
E-mail Address and/or Fax Number